

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

Chapter 11

THE DOCTRINE OF CAMDEN, NEW JERSEY,

Debtor.

**NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLOSURE REGARDING DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On October 1, 2020 (the "Effective Date"), The Doctrine of Camden, New Jersey (the "Debtor"), filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey. The Debtor is operating its business and managing its affairs as debtor-in-possession pursuant to Sections 1127(a) and 1101 of the Bankruptcy Code.

The Debtor, with the assistance of legal advisors and other professionals, has prepared the Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SQFA") pursuant to Section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Notes and Statement of Limitations, Methodology and Disclosure Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Notes and Disclosures") pertain to all of the Schedules and the SQFA. While the Debtor's management has made reasonable efforts to ensure that the Schedules and SQFA are accurate and complete based on information that was available to it at the time of preparation, subsequent information or discovery may result in changes to these Schedules and SQFA, and inadvertent errors or omissions may exist in the Schedules and SQFA. Moreover, the Schedules and SQFA contain unaudited information that is subject to further review and potential adjustments. Nothing contained in the Schedules or SQFA shall constitute a waiver of any of the Debtor's rights or its admission with respect to the Chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Notes and Disclosures are incorporated by reference hereto, and comprise an integral part of, the Schedules and SQFA, and should be referred to and reviewed in connection with any review of the Schedules and SQFA. Nothing contained on the Schedules and SQFA shall waive any rights to assert that an alleged cause is a disputed security interest.

Amendments. While reasonable efforts were made to file complete and accurate Schedules and SQFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement the Schedules and SQFA from time to time as may be necessary or appropriate.